



USING FAMILY FOUNDATIONS AND TRUSTS IN SLOVAKIA

27 MARCH 2025, starting at **10:00am**

Slovenská filharmónia - **REDUTA**, Námestie E. Suchoňa 1, 811 01 Bratislava



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CLE credits will be awarded. The working language will be English with no interpretation.

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PROGRAMME

THURSDAY 27 MARCH 2025

- 09:30 hrs REGISTRATION AND COFFEE
- 10.00 hrs **INTRODUCTION**
Miroslav Trenčan, Hillbridges (SK)
Štěpán Holub, Holubová advokáti (CZ) and James Turnbull (NZ) on behalf of STEP Czech and Slovak Republic
Ondrej Laciak, Vice-chairman of Slovak Bar Association
- 10.20 hrs **KEYNOTE: OUR WORLD IS NO SAFE HAVEN FOR WEALTH, BUT WITH THE CORRECT PLANNING IT CAN BE!**
H.S.H. Gisela Bergmann, Princess of Liechtenstein, Industrie- und Finanzkontor (FL)
- 10.35 hrs **INTRODUCTION TO TRUSTS AND FOUNDATION IN SUCCESSION PLANNING - BASIC CONCEPTS**
James Turnbull, Uplift (NZ)
- 11.15 hrs **COFFEE BREAK**
- 11.35 hrs **ARE THERE ANY BIG TAX OBSTACLES TO THE USE OF INTERNATIONAL TRUSTS/FOUNDATIONS IN SLOVAKIA?**
Andrej Kvasnička, BDO (SK)
Zenon Folwarczny, BDO (CZ)
- 12.30 hrs **TRUSTS AND FOUNDATIONS IN PRACTICE - JURISDICTION COMPARISON**
Štěpán Holub, Holubová advokáti (CZ)
Tomasz Krzywański, Kordia Legal (PL)
David Stearn, Affinity Private Wealth (JE)
Johanna Niegel, Industrie- und Finanzkontor (FL)
- 13.40 hrs **LUNCH**
- 14.45 hrs **SPECIAL TOPIC - GOOD INVESTMENT PRACTICES**
Ivan Melay, Salmann (FL)
Jan Ruzicka, Bellecapital (CH)
- 15.40 hrs **COFFEE BREAK**
- 15.55 hrs **WHAT IS THE ROLE OF FAMILY? FINDING THE BRIDGE TO FOREIGN TRUSTEES**
Natasha Stourton, Withers LLP (UK)
Berry M. Bloomberg, Withers (CH)
- 16.30 hrs **CLOSING ADDRESS**
- 16.35 hrs **BUSINESS SESSION CLOSES**
- 19.00 hrs **GALA DINNER**
Hradná Restaurant, Námestie Alexandra Dubčeka 1, 811 01 Bratislava - Castle